

# General information

Kepler Cheuvreux Invest is a portfolio management company authorised by the Autorité des Marchés Financiers under the number GP-15000018.

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Name: Kepler Cheuvreux Invest

Headquarters: 112, avenue Kleber, 75116 Paris

S.A.S with capital of 1 507 748 €

Siret: 41993595200053

RCS Paris 419 935 952

## ESG POLICY

We aim to be both a responsible investor and a responsible company.

As part of our investment strategy based on the long-term development of our holdings, we naturally pay particular attention to ESG criteria (environmental, social and quality of governance). The team members integrate criteria relating to the respect of environmental, social and governance (ESG) objectives into the selection of investments as well as in the daily monitoring of risks and the evolution of the businesses of the portfolio companies.

This approach is fully consistent with our investment philosophy. We are convinced that considering non-financial criteria is essential to create long-term value for our investors, our investments and our partners. We encourage the companies we work with to adopt best practice in this area.

Our ESG policy can be found in more detail on our [dedicated page](#).

## HANDLING OF COMPLAINTS

Kepler Cheuvreux Invest has established and maintains an operational procedure for the prompt and efficient handling of complaints from its clients. All complaints can be sent to Kepler Cheuvreux Invest, 112 avenue Kleber - 75116 Paris, France.

The management company will acknowledge receipt of the complaint within a maximum of ten working days from receipt of the complaint, unless the client receives a response within this period. Unless special circumstances arise and are duly justified, it will provide a response to the client within two months of receiving the complaint. In the event of persistent disagreement, the customer may contact a mediator, including the AMF Ombudsman. The contact details of the AMF Ombudsman are as follow : Autorité des marchés financiers, Madame Marielle Cohen-Branche, Médiateur de l'AMF, 17 place de la Bourse 75082 Paris cédex 02. The AMF mediation request form and the mediation charter are available on the website <http://www.amf-france.org>.

## GENERAL DATA PROTECTION REGULATION (GDPR)

As an important contact of Kepler Cheuvreux Invest, or as a visitor to our website, we keep your details in our database. As you are probably aware, there have been significant changes to European data protection legislation since May 2018. The implementation of the General Data Protection Regulation and related rules impose data and usage requirements.

Our privacy policy explains why and how we use your data and the rights you have in relation to you.

We take great care to ensure that we only send you relevant and useful content. We would like to continue to share this content with you. If you prefer not to receive information from us or if you wish to be removed from our database, please let us know via the contact area. Please note that there may be circumstances where we need to keep your details on the database (for example to be able to provide services to our clients).

If you have any questions about this message, or for general advice on data protection, please contact us at: [info@kc-invest.com](mailto:info@kc-invest.com).

## SHAREHOLDER ENGAGEMENT POLICY

In accordance with the provisions of Articles L.533-22 and R.533-16 of the French Monetary and Financial Code, Kepler Cheuvreux Invest has drawn up a voting and shareholder engagement policy describing how KC Invest integrates its role as a shareholder into its investment strategy.

*[Link to policy](#)*

KC Invest reports annually on the implementation of the shareholder engagement policy. This report is sent to investors upon simple request.